

NOTICES

Notice No.	20250625-49	Notice Date	25 Jun 2025
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of Umang Dairies Limited (Scrip Code: 500231).		
Content			

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement (for Amalgamation) as approved by the Hon’ble National Company Law Tribunal (NCLT), ALLAHABAD Bench and Kolkata Bench, Providing for the Merger of **Umang Dairies Limited (UDL/Amalgamating Company) INTO Panchmahal Properties Limited (PPL/Resulting Company 1) and Bengal and Assam Company Limited (BACL/Resulting Company 2)**, Umang Dairies Limited has informed the Record Date fixed for the purpose of Amalgamation and to determine the entitlement of shareholders of Umang Dairies Limited to the Equity Shares of **Bengal and Assam Company Limited (BACL)**.

Trading Members are advised not to deal in the Equity Shares of **UMANG DAIRIES LIMITED** with effect from the under mentioned date :-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
Umang Dairies Limited (500231)	27/06/2025	As per Scheme of Arrangement (For Amalgamation) approved by the Hon’ble National Company Law Tribunal, Allahabad Bench and Kolkata Bench; The Scheme provides for the following : (1) Demerger of the Dairy Business of UMANG DAIRIES LIMITED (UDL) Into Panchmahal Properties Limited (PPL/Resulting Company 1); and (2) Amalgamation of Residual Business of UMANG DAIRIES LIMITED (UDL) INTO Bengal and Assam Company Limited (BACL/Resulting Company 2); D I S C H A R G E O F CONSIDERATION:- Upon the Scheme coming into effect and in consideration of :- (1) De-merger of Dairy Business of UDL into PPL :- 1 (ONE) Equity Share of BACL having Face Value of Rs.10/- each fully paid up shall be issued for every 92 (Ninety Two) Equity Shares held in UDL having Face Value of Rs.5/- each fully paid up. (2) Amalgamation of Residual Business of UDL INTO BACL :- 1 (ONE) Equity Share of BACL having Face Value of Rs.10/- each fully paid up shall be issued for every 14,652 (Fourteen Thousand Six Hundred and Fifty Two Only) Equity shares held in UDL having Face Value of Rs.5/- each fully paid up.*	27/06/2025 DR-661/2025-2026

*Note: For both the Corporate Actions of Demerger and Amalgamation, Equity shares of Bengal and Assam Company Ltd (BACL) shall be issued to the share holders of Umang Dairies Ltd (UDL) in the Share Exchange ratio specified in Table above.

Trading Members are requested to take note of the above.

Marian Dsouza
Assistant Vice President – Listing Operations (CRD)
June 25, 2025